

PATIENT INFORMATION – ADULT

Patient's Name _____ Title Mrs. Ms. Mr. Dr.
 Date of Birth _____ Age _____ Sex Male Female Preferred Name _____
 How did you hear about our office? _____
 Relatives or friends previously treated here? _____
 Address _____
 Cell Phone Number _____ Email _____
 Social Security # _____
 I am: Married Divorced Separated Single Widowed **Please fill the information below for Spouse/Other:**
 Spouse / Other Name _____ Relationship to Patient _____
 Date of Birth _____ Social Security # _____
 If anyone else besides you is Financially Responsible for your treatment, Name? _____

DENTAL INSURANCE INFORMATION

Dental Insurance Coverage? Yes No Orthodontic Insurance Coverage? Yes No Unsure
 Insured's Name _____ Insured's Date of Birth _____
 Insured's Social Security # _____ Insured's ID # _____
 Insurance Company _____ Group # _____
 Employer _____ Occupation _____
 Do you have dual coverage? Yes No **If yes, please fill the information below for the second insurance:**

Insured's Name _____ Insured's Date of Birth _____
 Insured's Social Security # _____ Insured's ID # _____
 Insurance Company _____ Group # _____
 Employer _____ Occupation _____

EMERGENCY CONTACT INFORMATION

Emergency Contact Name _____ Relationship to Patient _____
 Address _____
 Cell Phone _____ Email _____

Orthodontics is a service that provides an improvement in the appearance of the teeth (esthetics), in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate part of the body and may or may not respond well to treatment. If good oral hygiene is not practiced, problems such as tooth decay, enlarged and inflamed gums, and permanent marks on the teeth can result. Different amounts of risk exist in any medical or dental procedure, for example in orthodontics symptoms such as joint discomfort and root shortening are observed in a small percentage of cases. Whether or not there is any orthodontic treatment, teeth still may change and shift throughout our lifetime, and there can be some movement of teeth and some changes after treatment is over.

I have read and understand the above paragraph. I also understand that my diagnostic records may be used for educational and promotional purposes. I have read and understand the questions on this form and have accurately and truthfully answered all the above questions. I will not hold the doctor or any other staff member responsible for any errors or omissions that I have made in completing this form. I agree to inform this office of any changes in the patient's medical or dental history. In addition, I authorize the doctor to perform a complete orthodontic exam and take any diagnostic records (photos/x-rays) if necessary.

Signature | **Print Name** | **Date**

MEDICAL HISTORY

Physician Name: _____ Date of Last Visit: _____

Address: _____ Phone: _____

Please mark (Yes) or (No) for the following questions about the Patient (If Yes, Please Fill in Details):

- Yes No Currently taking any **medication**? List and reason for taking: _____
- Yes No Ever taken a **bisphosphonate**? (Fosamax, Boniva, Actonel, Zometa, Aredia, other) _____
- Yes No Need any **Pre-Medication** for Dental Procedures? _____
- Yes No **Allergy** to any medication or Local Anesthetics (Novocaine or Lidocaine)? _____
- Yes No **Allergy** to anything else? (Metals/**Nickel**, **Latex**, Acrylic, plastic etc.) _____
- Yes No History of a major illness? _____
- Yes No Had any surgeries? Please explain: _____
- Yes No Ever been involved in a serious accident or had Bone Fractures? _____
- Yes No Has seen a physician in the last 12 months? Why? _____
- Yes No Smoke, vape, chew or use any tobacco or marijuana products? _____

Female Patients Only: (this is to help the doctor determine patient's growth and maturation stage)

- Yes No Has menstruation started? Approximately when? _____
- Yes No Is the patient pregnant? Expected Due Date? _____

Please mark any of the Medical Conditions below that the Patient has had in the past or currently has:

- | | | |
|---|--|---|
| <input type="checkbox"/> Abnormal Bleeding/Hemophilia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> HIV/AIDS |
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> Dizziness/Fainting | <input type="checkbox"/> Jaw Pain/TMJ Disorder |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Drug/Alcohol Abuse | <input type="checkbox"/> Kidney Disorders |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Endocrine Problems | <input type="checkbox"/> Mental Disorders (Anxiety, Depression) |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Epilepsy/Convulsions | <input type="checkbox"/> Nervous System/Neurological Disorders |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Family History of Underbite | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Gastrointestinal Disorders | <input type="checkbox"/> Radiation/Chemotherapy |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Headaches | <input type="checkbox"/> Respiratory Disease |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Heart Defect (Congenital) | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Blood Pressure Problems (High or Low) | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Seasonal Allergies/Hay Fever |
| <input type="checkbox"/> Bone Disorders (Osteo- porosis or penia) | <input type="checkbox"/> Hepatitis/Liver Problems | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Herpes | <input type="checkbox"/> Venereal Diseases |

*****Are there any medical conditions we have not discussed that you feel we should be aware of? _____**

DENTAL HISTORY

General Dentist or Pediatric Dentist Name: _____ Date of Last Visit: _____

Address: _____ Phone: _____

What concerns you most about your teeth? _____

Any preferred orthodontic option? Metal Braces Esthetic Metal Braces Clear Aligners (ex: Invisalign) No Preference

How soon do you want to get started? ASAP Within Weeks Within Months You tell me, Doc!

Is the Patient ... or Has the Patient ...

- Yes No Sensitive or self-conscious about his/her teeth? _____
- Yes No Excited to start orthodontic treatment? If not, why not? _____
- Yes No Ever seen an orthodontist before? Who and when? _____
- Yes No Had anyone in the family received orthodontic treatment? Who? _____
- Yes No Currently in any dental pain? _____
- Yes No Currently seeing another dental specialist? Who and why? _____
- Yes No Ever experienced any unfavorable reaction to dentistry or specific treatment? _____
- Yes No Ever lost, chipped, or damaged any teeth? _____
- Yes No Had any teeth extracted previously (baby teeth, extra teeth etc.) _____
- Yes No Ever had any injuries to face, mouth, or teeth? _____
- Yes No Extra sensitive (to temperature or pressure) in any part of his/her mouth? _____
- Yes No Noticed gum bleeding when brushing? _____
- Yes No Ever had any type of thumb/finger sucking or tongue thrusting habit? _____
- Yes No Ever had mouth breathing habit, snoring, or difficulty breathing? _____
- Yes No Ever had or needed Speech Therapy? When? _____
- Yes No Experienced jaw clicking, popping, or TMJ pain? _____
- Yes No Ever had teeth or jaws ever feel uncomfortable first thing in the morning? _____
- Yes No Aware of clenching or grinding teeth? _____
- Yes No Experienced "tension" headaches or chronic ringing in the ears (tinnitus)? _____
- Yes No In need of extra help with instructions? _____
- Yes No **Are you aware that some appointments will be during school/work hours?** _____